

GOH BAN HUAT BERHAD (1713-A)
CONDENSED CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME
FOR THE THIRD QUARTER ENDED 30 SEPTEMBER 2011

(The figures have not been audited)



	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
	CURRENT YEAR QUARTER 30/09/2011 RM'000	PRECEDING YEAR CORRESPONDING QUARTER 30/09/2010 RM'000	CURRENT YEAR TO DATE 30/09/2011 RM'000	PRECEDING YEAR CORRESPONDING PERIOD 30/09/2010 RM'000
Revenue	11,460	10,036	32,115	29,908
Cost of sales	(8,776)	(7,288)	(24,999)	(24,281)
Gross profit	2,684	2,748	7,116	5,627
GP margin	23.4%	27.4%	22.2%	18.8%
Other items of income				
Other income	360	647	1,071	1,654
Other items of expense				
Marketing & distribution	(1,313)	(1,233)	(3,695)	(3,534)
Administrative expenses	(1,296)	(1,517)	(3,906)	(4,529)
Finance costs	-	-	-	(523)
Other expenses	(97)	(782)	(226)	(1,120)
Profit / (loss) before tax	338	(137)	360	(2,425)
Income tax expense	-	(1)	-	74
Profit / (loss) net of tax	338	(138)	360	(2,351)
Other comprehensive income, net of tax	-	-	-	-
Total comprehensive income / (loss)	338	(138)	360	(2,351)
Profit / (loss) attributable to:				
Owners of the parent	338	(138)	360	(2,351)
Total comprehensive income / (loss) attributable to:				
Owners of the parent	338	(138)	360	(2,351)
Earnings /(loss) per share attributable to owners of the parent (sen per share)				
Basic	0.18	(0.07)	0.19	(1.27)
Diluted	0.18	(0.07)	0.19	(1.27)

The Condensed Consolidated Statements of Comprehensive Income should be read in conjunction with the Audited Financial Report for the year ended 31 December 2010

GOH BAN HUAT BERHAD (1713-A)
CONDENSED CONSOLIDATED STATEMENTS OF FINANCIAL POSITION
AS AT 30 SEPTEMBER 2011
(The figures have not been audited)



	(Unaudited) AS AT 30/09/2011 RM'000	(Audited) AS AT 31/12/2010 RM'000
ASSETS		
Non-Current Assets		
Property, plant and equipment	130,444	131,014
Investment property	400	400
Intangible assets	428	428
Land use rights	1,729	1,785
Other investments	56	56
Long term receivable	123	333
	<u>133,180</u>	<u>134,016</u>
Current Assets		
Inventories	11,072	9,055
Trade and other receivables	16,946	13,903
Income tax recoverable	113	191
Cash and bank balances	39,639	40,984
	<u>67,769</u>	<u>64,133</u>
Total Assets	<u>200,949</u>	<u>198,149</u>
EQUITIES AND LIABILITIES		
Current Liabilities		
Trade and other payables	10,502	8,062
	<u>10,502</u>	<u>8,062</u>
Net Current Assets	<u>57,267</u>	<u>56,071</u>
Non-Current Liabilities		
Deferred tax liabilities	30	30
	<u>30</u>	<u>30</u>
Total Liabilities	<u>10,532</u>	<u>8,092</u>
Net Assets	<u>190,417</u>	<u>190,057</u>
Equity Attributable To Owners Of The Parent		
Share capital	185,757	185,757
Share premium	16,359	16,359
Accumulated losses	(75,167)	(75,527)
Other reserves	63,468	63,468
	<u>190,417</u>	<u>190,057</u>
Minority Interests	-	-
Total Equity	<u>190,417</u>	<u>190,057</u>
TOTAL EQUITY AND LIABILITIES	<u>200,949</u>	<u>198,149</u>
Net assets per share (RM)	1.03	1.02

The Condensed Consolidated Statements of Financial Position should be read in conjunction with the Audited Financial Report for the year ended 31 December 2010

GOH BAN HUAT BERHAD (1713-A)
CONDENSED CONSOLIDATED STATEMENTS OF CASH FLOWS FOR THE THIRD
QUARTER ENDED 30 SEPTEMBER 2011

(The figures have not been audited)



	2011	2010
	9 months ended	9 months ended
	30 September	30 September
	RM'000	RM'000
Cash flow from operating activities		
Profit / (loss) before tax	360	(2,425)
Adjustments for non-cash flow :-		
Non-cash items	1,639	2,668
Non-operating items	(876)	179
Gain on disposal of property, plant & equipment	(23)	(669)
Operating profit / (loss) before changes in working capital	<u>1,099</u>	<u>(247)</u>
Changes in working capital		
Net change in current assets	(4,496)	1,568
Net change in current liabilities	<u>2,423</u>	<u>(11,504)</u>
Net cash used in operations	(974)	(10,183)
Tax recoverable	136	-
Interest income from finance lease	31	37
= Interest received	844	306
Tax paid	(57)	(2,022)
Interest paid	-	(522)
Net cash used in operating activities	<u>(20)</u>	<u>(12,385)</u>
Cash flow from investing activities		
Purchase of property, plant and equipment,	(1,374)	(1,750)
Proceeds from disposal of property, plant and equipment	<u>49</u>	<u>-</u>
Net cash used in investing activities	(1,325)	(1,750)
Cash flow from financing activities		
Repayment of short term borrowings	-	(85,592)
Drawdown of short term borrowings	-	50,000
Repayment of finance lease	-	(41)
Corporate exercise transaction cost	-	(770)
Net proceeds from issuance of rights issues	-	74,303
Net change in cash & cash equivalents	<u>(1,345)</u>	<u>23,765</u>
Cash & cash equivalents at beginning of the period	<u>40,984</u>	<u>5,493</u>
Cash & cash equivalents at end of the period	<u><u>39,639</u></u>	<u><u>29,258</u></u>
Cash & cash equivalents comprise:		
Cash & bank balances	4,430	1,909
Fixed deposits with licensed banks	<u>35,209</u>	<u>27,349</u>
	<u><u>39,639</u></u>	<u><u>29,258</u></u>

The Condensed Consolidated Statements of Cash Flows should be read in conjunction with the Audited Financial Report for the year ended 31 December 2010.

GOH BAN HUAT BERHAD (1713-A)
CONDENSED CONSOLIDATED STATEMENTS OF CHANGES IN EQUITY
FOR THE THIRD QUARTER ENDED 30 SEPTEMBER 2011

(The figures have not been audited)



	← Non-distributable		→ Distributable			Non-distributable			
	Equity, total RM'000	Equity attributable to owners of the parent, total RM'000	Share Capital RM'000	Share Premium RM'000	Accumulated Losses RM'000	Other Reserves RM'000	Revaluation Reserves RM'000	Capital Reserves RM'000	Warrant Reserves RM'000
Opening balance at 1 January 2011	190,057	190,057	185,757	16,359	(75,527)	63,468	47,652	1,118	14,698
Total comprehensive income	360	360	-	-	360	-	-	-	-
Closing balance at 30 September 2011	190,417	190,417	185,757	16,359	(75,167)	63,468	47,652	1,118	14,698
Opening balance at 1 January 2010	121,337	121,337	61,919	16,966	(55,854)	98,306	97,188	1,118	-
Issue of new ordinary shares pursuant to the rights issue	123,838	123,838	123,838	-	-	-	-	-	-
Capitalisation of revaluation surplus for the rights issue	(49,535)	(49,535)	-	-	-	(49,535)	(49,535)	-	-
Corporate exercise transaction cost	(770)	(770)	-	(608)	-	(162)	-	-	(162)
Issue of warrants	-	-	-	-	(14,860)	14,860	-	-	14,860
Total comprehensive loss	(2,351)	(2,351)	-	-	(2,351)	-	-	-	-
Closing balance at 30 September 2010	192,519	192,519	185,757	16,358	(73,065)	63,469	47,653	1,118	14,698

The Condensed Consolidated Statements of Changes In Equity should be read in conjunction with the Audited Financial Report for the year ended 31 December 2010